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EASY REPAY FINANCE & INVESTMENT LIMITED
易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

DISCLOSEABLE TRANSACTION
SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
SUBSCRIPTION OF INTEREST IN A FUND

Reference is made to the announcement of Easy Repay Finance & Investment Limited (the “**Company**”) dated 17 January 2022 (the “**Announcement**”) in relation to the subscription of interest in a Fund. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as set out in the Announcement.

The Company would like to provide further information in relation to the redemption of the Subscription:

Redemption Gate

Any shareholder of Class A Shares having submitted a Redemption Notice for the redemption of any portion of its Participating Shares (a “**Redeeming Shareholder**”) may, subject to the Fund’s discretion, collectively redeem only a maximum of 5% of the Net Asset Value of the Segregated Portfolio (“**Redemption Limit**”) as at the relevant Redemption Day (“**First Redemption Day**”).

Subject to the Fund’s discretion to suspend the redemption of Participating Shares as described in the PPM, the unsatisfied portion of the Redemption Notice on the First Redemption Day (“**Unsatisfied Portion**”) will be satisfied on immediately successive Redemption Days as follows (“**Automatic Redemption Process**”):

- (a) on the Redemption Day immediately following the First Redemption Day, an amount equal to one-quarter of the Unsatisfied Portion;
- (b) on the next following Redemption Day, an amount equal to one-third of the remainder of the Unsatisfied Portion;

- (c) on the next following Redemption Day, an amount equal to one-half of the remainder of the Unsatisfied Portion;
- (d) on the next following Redemption Day, the remainder of the Unsatisfied Portion.

A redemption charge (“**Redemption Charge**”) may be imposed by the directors of the Fund on redemption proceeds and deducted from any redemption payment to a redeeming shareholder, as specified in the relevant supplement or as the directors of the Fund may from time to time determine either generally or in any particular case. For the purpose of determining whether any Redemption Charge is payable, Participating Shares subscribed earlier in time will be deemed as redeemed before Participating Shares subscribed later in time based on the “first-in, first-out” principle.

By order of the Board
Easy Repay Finance & Investment Limited
Siu Yeuk Hung, Clara
Chairman

Hong Kong, 24 January 2022

As at the date of this announcement, the board of directors of the Company comprises Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive directors; Mr. Lee King Fui, Mr. Ho Tak Yin and Mr. Lee Wing Lun as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.